membership . <membership@apmiindia.org>

APMI Compliance Sutra Calendar- October'26

1 message

APMI India <apmi@apmiindia.org> Tue, Oct 13, 2026 at 11:31 AM
To: APMI India <apmi@apmiindia.org>
Bcc: membership@apmiindia.org

To: The CEOs, Compliance Officers & Principal Officers of APMI Members.

Dear Members,

As part of APMI's ongoing **Compliance Sutra** initiative, we are pleased to announce a session on the recently notified revisions to the SEBI (Portfolio Managers) Regulations, 2020, which were published in the Gazette on 8th October 2026.

The review of the PMS regulatory framework has been a significant industry-wide journey, with APMI facilitating engagement at various stages. The process began in **December 2025**, where *feedback* was invited from the Industry, followed by *PMS Pragyan* in **May'26**, which brought together business owners, CEOs and Principal Officers to deliberate on key regulatory matters. This was followed by the release of *SEBI's consultation paper* in **July'26**, which provided an opportunity for wider industry feedback and engagement. The process subsequently progressed through *SEBI Board consideration* in **September'26,** followed by the *press release* announcing the revisions and, now, the *Gazette notification* dated **8th October 2026.**

- With the revised Regulations now notified, the industry enters the next important phase: **understanding the notified provisions and preparing for their practical implementation**, ahead of the issuance of the Master Circular.

I: Gazette Notification dated 8th Oct'26- Session I.

- **Day & Date:** *Thursday 15th October'26*
- **Time**: 4:00 pm to 5:00 pm
- **Meeting link**: https://meet.google.com/psy-wexp-ipz

II: Gazette Notification dated 8th Oct'26- Session II.

- **Day & Date:** *Friday 16th October'26*
- **Time**: 4:00 pm to 5:00 pm
- **Meeting link**: https://meet.google.com/rci-fjgk-mit

We look forward to your active participation and hope you will find these sessions engaging and valuable. Please share your feedback and thoughts with us at **feedback@apmiindia.org**.

Please note:

1. **Presentations** from previous *Compliance Sutra* sessions are accessible through your Member Desk login.
2. These sessions are specifically designed to address the **unique needs** of emerging PMS players.
3. These sessions are **only for APMI Members.**

Thanks & Warm Regards
Association of Portfolio Managers in India

membership . <membership@apmiindia.org>

APMI Compliance Sutra Calendar- October'26

1 message

APMI India <apmi@apmiindia.org> Thu, Oct 22, 2026 at 10:09 AM
To: APMI India <apmi@apmiindia.org>
Bcc: membership@apmiindia.org

To: The CEOs, Compliance Officers & Principal Officers of APMI Members.

Dear Members,

As part of APMI's ongoing Compliance Sutra initiative, we are pleased to invite you to Compliance Sutra Session focused on the APMI InPro AML platform an investor data screening solution designed to support our Members in meeting the AML requirements, which was launched at the APMI 3rd Annual Event on 30th September 2026.

Many of you have already begun using the platform and may have encountered challenges or may have suggestions for improvement. To address these, APMI, together with KFintech, will conduct a session to respond to your queries and consider your feedback on the platform.

Session Details

Topic: APMI InPro AML Platform.

Date: Tuesday, 27th October 2026

Time: 4:00 PM to 5:00 PM

Meeting Link: meet.google.com/sag-syze-jjz

We look forward to your active participation and trust you will find the session valuable. You may also share your feedback and suggestions with us at feedback@apmiindia.org.

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Thanks & Warm Regards
Association of Portfolio Managers in India