



To: Compliance Officers and Principal of all APMI Members
Subject: APMI Compliance Sutra Calendar for February 2025
Date: 4th February 2025

Greetings from APMI !

We deeply appreciate your continued support and participation in our Compliance Sutra initiative, which has been running successfully for over 17 months. To ensure we continue delivering value, we are excited to announce the upcoming sessions in February 2025, covering the below topics:

1. Member Security Operations Centre: M-SOC Services BSE Ltd:

Background:

- Pursuant to CSCRF, BSE & NSE has been mandated by SEBI to set up M-SOC with the objective of providing cybersecurity solutions for regulated entities (REs)
- BSE has partnered with Blue Sapphire Cyber Systems Pvt. Limited for providing M- SOC Services.

Details of the 1st Compliance Sutra Call:

- **Day and Date:** Friday, 7th February 2025
- **Time:** 3:30 pm to 4:30 pm
- **Video call link :** <https://meet.google.com/oyz-matu-ezn>

2. Account Aggregator Framework & Benefits:

Background:

- The Account Aggregator (AA) framework is a system that allows users to share their financial data across multiple accounts securely and digitally.



- The Reserve Bank of India (RBI) introduced the framework to facilitate the sharing of financial information.
- The Account Aggregator Framework brings in Operational Efficiency by eliminating manual document collection, enabling faster onboarding, automated financial profiling, and streamlined regulatory reporting.

Details of the 2nd Compliance Sutra Call with Sahamati which is a member-driven industry alliance formed to promote and strengthen the Account Aggregator ecosystem in India:

- **Day and Date:** Friday, 28th February 2025
- **Time:** 3:30 pm to 4:30 pm
- **Video call link:** <https://meet.google.com/bys-zkwc-rtz>

Please note that presentations from previous Compliance Sutra sessions are available through your Member Desk login.

These sessions are tailored to meet the unique needs of emerging PMS players. We highly value your feedback and encourage you to share your thoughts with us at feedback@apmiindia.org and are hopeful that you will find these sessions both engaging and valuable. Looking forward to your participation.

Warm Regards
Association of Portfolio Managers in India

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