



To: SEBI Registered Portfolio Managers

Subject: SEBI 7th Survey

Date: 8th September 2023

Dear All,

This is further with reference to the SEBI Circular Number SEBI/HO/IMD/IMD-I DOF1/P/CIR/2022/133 dated September 30, 2022 ("Circular") the provisions of which have become applicable with effect from 1st April 2023.

Further with reference to clause number 6 of the Circular, which states that:

- APMI shall endeavour to ensure that all Portfolio Managers adhere to the activity wise time-lines given at Annexure A of the said Circular.
- APMI has to furnish a progress report with respect to the implementation of this Circular on a bi-monthly basis starting from 1st December 2022.
 - We take this opportunity to thank you for your responses to our earlier 6 surveys and the results of which have been submitted with SEBI.

As advised by SEBI, we are conducting the final survey for compliances as on 31st August '23.

- Link of the survey: <https://docs.google.com/forms/d/10TQM-Av766F-2tEvzy8gS4IEfLO8ojiRxevNoJ-44KA/edit>
- Your responses to this survey are requested by **18th September' 23.**
 - The survey form will stop accepting responses **post 6.00 pm on 18th September' 23.**
 - APMI has to submit the report of this survey with SEBI on 20th September' 23.

Association of Portfolio Managers in India
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