



APMI MEMBERSHIP FOR FINANCIAL YEAR 2024-2025

APMI started its operation on 1st May 2022 and there's been a fair number of value-added services which APMI has built over these 22 months. This all has been possible with the guidance of APMI's esteemed Board and with the continuous support of the regulator.

Below is a summary of our initiatives:

APMI Membership			
Sr. No.	Particulars	APMI Members	APMI Non-Members
1	Upload of Performance report on APMI portal.	Available	Available at no charge
2	Voting Rights- APMI Members have a voting right for electing the Board of Directors.	Available	Not Available
3	Nomination- For being part of the APMI Board (upon availability as per rotation).	Available	Not Available
4	Be a part of APMI Working Committees and contribute towards policy formation and best practices for the PMS Industry.	Available	Not Available
5	Access to Compliance Sutra & download of presentations- APMI organises 2 online sessions each month with a Knowledge Partner/Domain Expert/Consultant covering important topics.	Available	Not Available
6	Member Desk with Dashboard having enhanced features with download of your AUM Movement, Performance & IA Performance charts.	Available	Not Available
7	Compliance Calendar which carries the event based & regular compliances required by a portfolio manager.	Available	Not Available
8	Being a part of the APMI Whatsapp group & PMS community for quick updates and Industry connects	Available	Not Available
9	Download of Performance Report, Turnover Report & Consolidated IA Performance Report at the Industry level in excel format.	Available	Not Available
10	Download of Common Compliance Certificate for Distributors who are registered with APMI.	Available	Not Available
11	Access to the Query Management module for faster resolution of your queries with a tracking mechanism.	Available	Not Available
12	Availability of Distributor data (of PMS Distributors who are registered with APMI).	Under built up & will be made available	Will not be available



APMI is in the process of building and launching **more such initiatives** with the support and feedback of its members and participants of the APMI Working Committees

Building up of the APMI website, performance reporting capability for the industry at large, handling industry wide queries, distributor registration portal, building capability towards handling SCORES are some of the key initiatives which were capital intensive over the last 2 years.

Your Industry body is in a building up stage and taking into account the scope of current workflows at the working committee levels and the interaction with the regulator- **It is very evident that the role & responsibility of APMI will increase multifold in the coming few years.**

Your participation at APMI as a member is very valuable and this will help APMI to achieve its goal of functioning as an effective industry body and a bridge of liaison across various stakeholders.

Details of APMI Fee structure for FY 2024-2025:

https://apmiindia.org/apmi/membershipDetail.htm?action=apmi_membership24_25

Looking forward to your support and cooperation.

For any further clarification, kindly feel free to write to us at support@apmiindia.org

Warm Regards

Association of Portfolio Managers in India

Contact us: <https://apmiindia.org/apmi/contactus.htm>

Web: <https://apmiindia.org/apmi/welcome.htm>